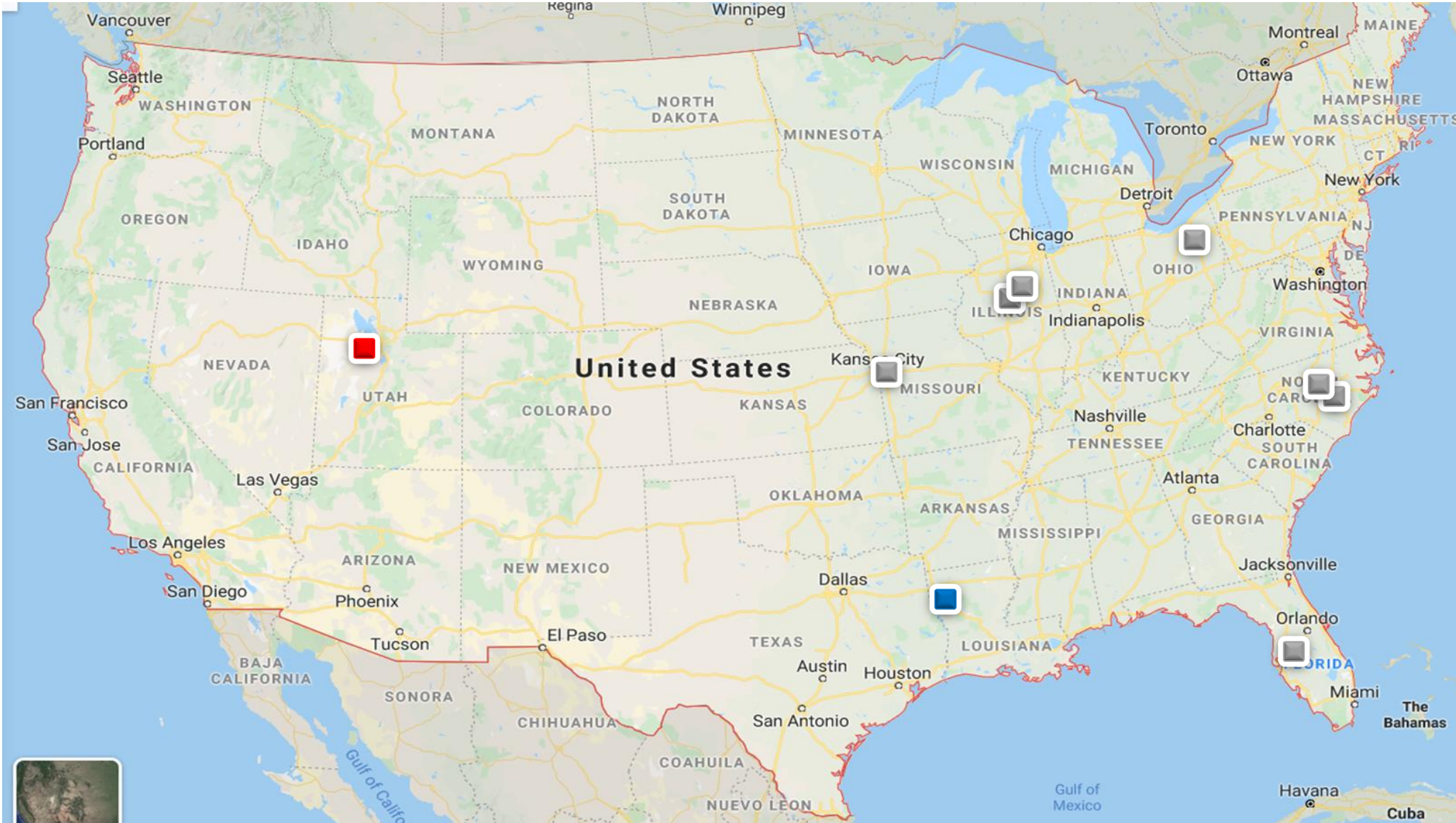


Stericycle Incinerators As Of 1-2020



Legacy Facilities

- Apopka, FL (1,820 lb/h)
- Haw River, NC (1,900 lb/h)
- Haw River, NC (1,900 lb/h)
- Clinton, IL (1,500 lb/h)
- Clinton, IL (1,500 lb/h)
- Warren, OH (1,350 lb/h)
- Kansas City, KS (1,500 lb/h)

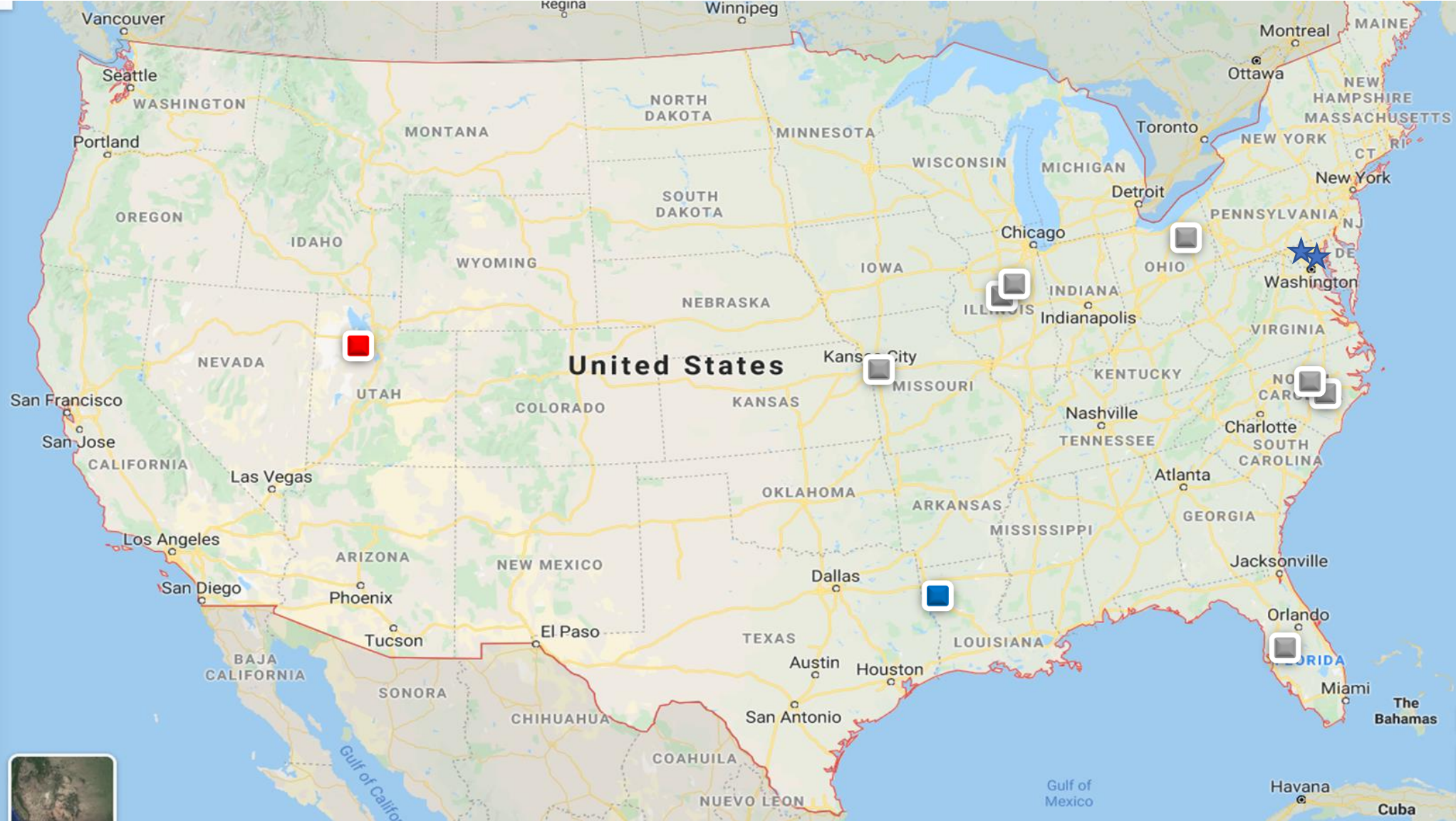
Facilities In Difficulty

- Salt Lake City, UT (1,500 lb/h)

Recently Upgraded Facilities

- Shreveport, LA (1,900 lb/h)

Adding Independent Incinerators As Of 1-2020

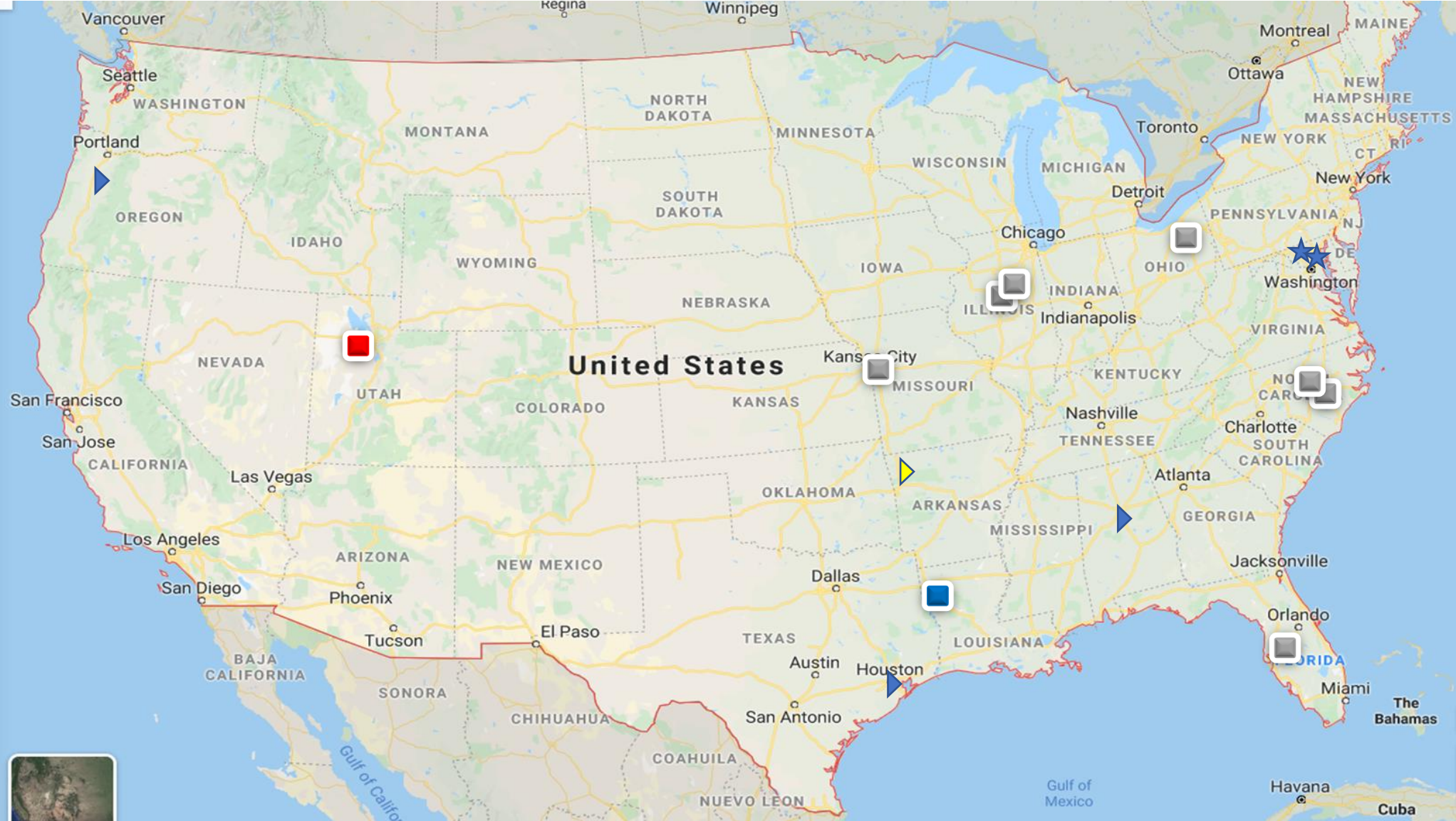


Curtis Bay Energy

- ❖ Baltimore, MD (3,700 lb/h)
- ❖ Baltimore, MD (3,700 lb/h)

Both working at ~ 50%

Adding Mass Burn Site & Haz Waste Incinerators That Accept Some Med Waste As Of 1-2020



Covanta

- Salem, Oregon
Salem Will Not Accept Chemo
Significant Community issues

- Huntsville, AL
Huntsville Will Not Accept Path

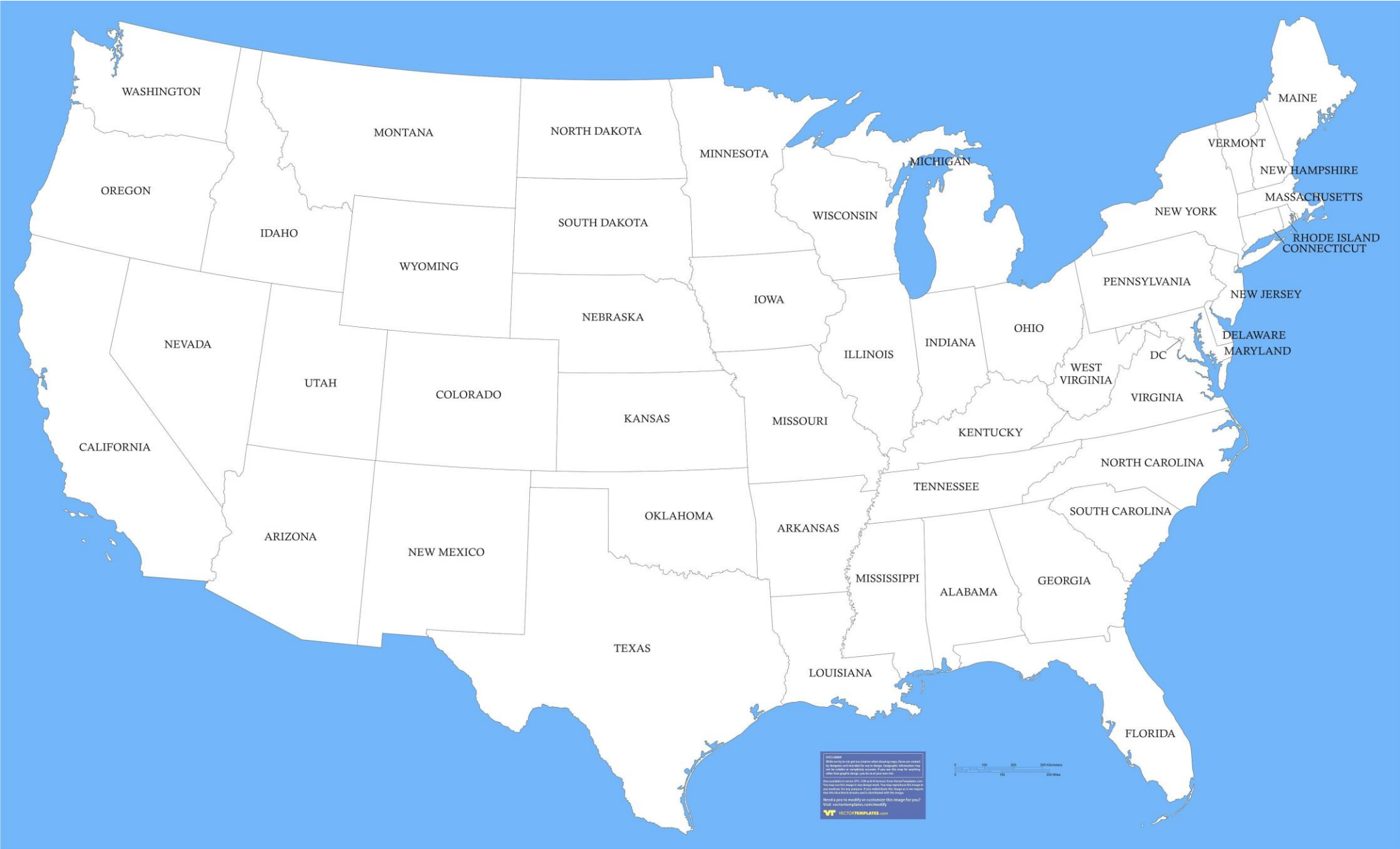
Veolia

- Gum Springs, AR
Newly Acquired From Alcoa
Primarily Haz Waste

Clean Harbors

- Deer Park, TX
Restrictive

Haz Waste Incinerators



Haz Waste Incinerators In The Northeast

Clean Harbors

Kimball, Nebraska (not shown)
Deer Park, Texas (not shown)
Aragonite, Utah (not shown)
El Dorado, Arkansas
Lambton, Ontario, Canada

Heritage

East Liverpool, Ohio
Orange, Texas (not shown)

Ross Incinerator Services

Grafton, Ohio

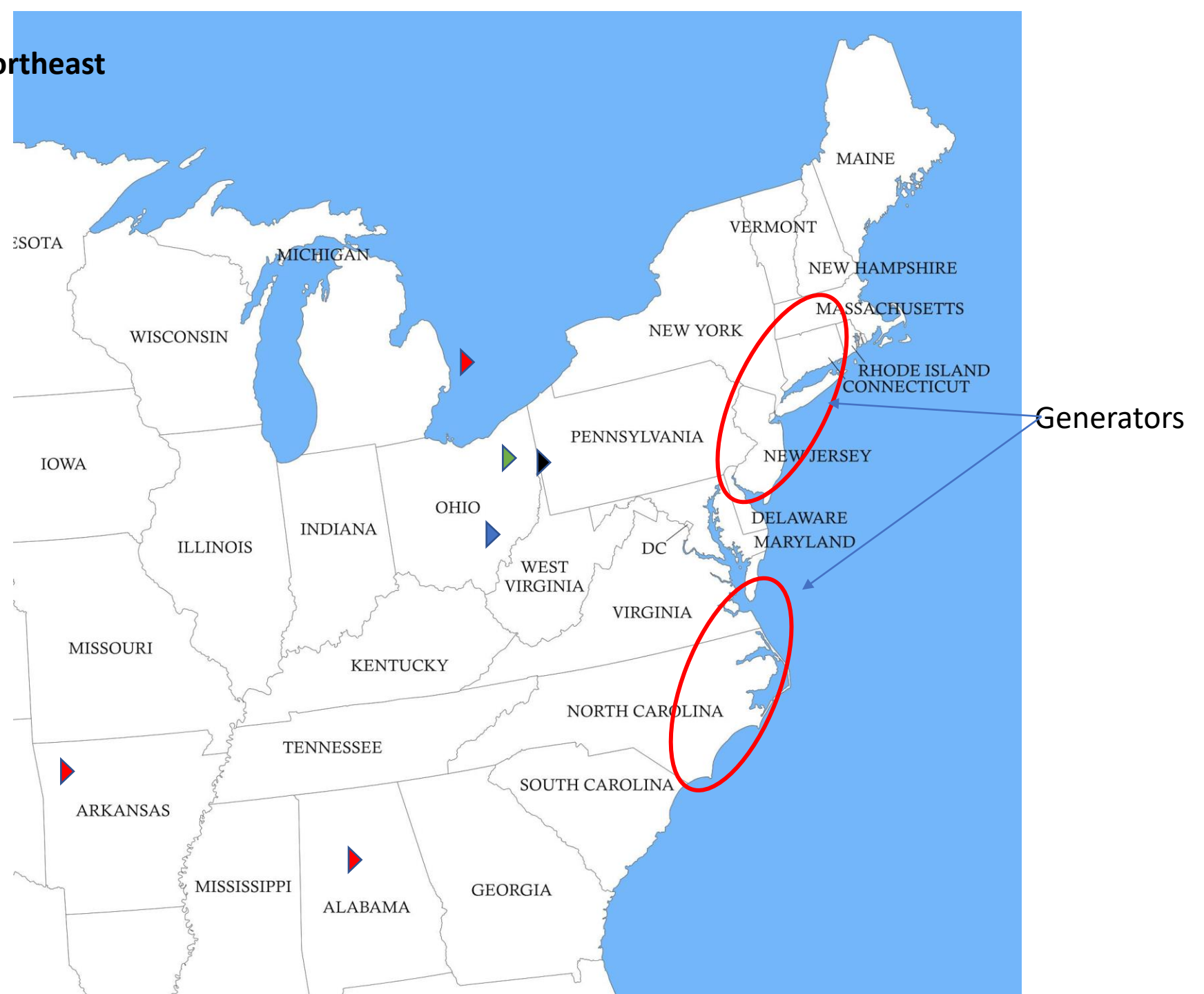
Veolia

Gum Springs, Arkansas

PPG

Circleville, Ohio (for sale)

Captive Units (not shown)



When hazardous waste is mentioned, what comes to mind are the collectors:

- Clean Harbors
- Republic Services Inc.
- Waste Management Inc.
- Rumpke Consolidated Companies Inc.
- Recology Inc.
- Advanced Disposal Services LLC
- Covanta Energy Corporation
- Waste Connections Inc. –
- Progressive Waste Solutions Ltd.
- OC Waste & Recycling
- Hazardous Waste Partners - subsidiary of Pegasus
- Veolia

- Clean Harbors → Next slide.
- Heritage – Rotary kiln incinerator location in Ohio.
- Ross - Incineration Services – Incineration facility in Ohio.
- Covanta – No significant incineration assets for haz waste. Two locations sometimes take small quantities.
 - Salem, Oregon
 - Huntsville, Alabama

Veolia –

Veolia Purchases Alcoa Hazardous Waste Treatment Facility for \$250M. Veolia has agreed to purchase Alcoa's hazardous waste treatment business in Gum Springs, Arkansas, in a deal valued at \$250 million Jan 3, 2020

- Tradebe – Only UK assets.
- Other – Limited and specialty types of waste. Example incinerator for explosives in Joplin, MO – General Dynamics.

- Clean Harbors
 - Kimball, Nebraska (Fluidized bed technology)
 - Deer Park, TX (Rotary kiln technology)
 - El Dorado, AR (Rotary kiln technology)
 - Aragonite, UT (Rotary kiln technology)
 - Lambton, Ontario Canada (Liquid injection technology)